UC Health Fiscal Year 2022-23 Report on Covered Affiliations

Annual Report on Affiliations with Health Care Organizations that have Policy-Based Restrictions on Care

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OVERVIEW

In July 2021, the University of California Board of Regents approved <u>Regents Policy 4405: Policy on Affiliations with Healthcare Organizations that Have Adopted Policy-Based Restriction on Care</u>. This policy governs affiliations between healthcare organizations that have policy-based restrictions on care and the University, including the University of California Health's academic health centers (AHCs) and health professional schools. The Regents Policy and coupled with the <u>Interim Policy: Affiliations with Certain Healthcare Organizations</u>, released in September 2021, are intended to protect the ability of UC clinicians and trainees working at those organizations ("covered affiliates") to provide evidence-based, appropriate care to all patients. The final draft of the President's Policy will undergo systemwide review through October 13, 2023, and is planned for finalization and publication in December 2023.

To promote complete and consistent adoption of the policies across the system, UC Health convenes various working groups comprised of representatives from each UC Health location. These groups work closely with local teams to apply the policy guidelines and contribute to the annual UC Health report on these affiliations. The first annual report on covered affiliates was presented to the UC Regents' Health Services Committee in August 2022, and updates will be provided annually.

The following annual report for Fiscal Year 2022-23 (FY22-23) provides an update on the development and implementation of consistent procedures, due diligence, reporting, model communications, and establishment of governance as required by the policies.

IMPLEMENTATION UPDATE JULY 1, 2022 – JUNE 30, 2023

The following outlines the status of implementation efforts for FY22-23. An overview of all requirements and implementation status is also available in **Appendix A**.

1. Interim Policy Review

The Interim Presidential Policy on Affiliations with Certain Healthcare Organizations was released in September 2021 to support implementation of Regents' Policy 4405. During this time, the interim policy has undergone significant review with stakeholders across the UC system including a full 90-day academic review, discussions with the newly established Joint Clinical Advisory Committee on Covered Affiliations, feedback from UC Regents meetings, and review with internal and external counsel. A final draft of the policy was submitted to the UC Policy Advisory Committee for an additional systemwide review through October 12, 2023 and is planned for finalization and publication later this year.

2. Moratorium on New Non-Compliant Agreements

Effective July 1, 2021, the University implemented a moratorium on all new agreements with covered affiliates that were not in compliance with the Regents Policy.

3. Affiliation Agreement Due Diligence

The interim presidential policy includes a due diligence checklist that must be completed before entering into an agreement with a covered affiliate and requires new approval processes to ensure all new and renewed contracts with covered affiliates align with the Regents policy. All UC Health locations have implemented these requirements.

4. Contract Amendments

The interim policy provides non-discrimination contracting language that is being included in new and existing contracts at all UC Health locations. This language clearly outlines the expectations of the University that when UC providers are working or training at a covered affiliate site, they are expected to:

- make clinical decisions consistent with the standard of care and their independent professional judgment, respecting each individual patient's needs and wishes;
- inform patients of all health care options, regardless of whether those options are available
 through the covered affiliate, prescribe any interventions that are medically necessary and
 appropriate, and transfer or refer patients to other facilities when it is in the patient's
 interest; and,
- provide any item or service deemed necessary and appropriate in the event of an emergency, without restriction, and without seeking approval from any non-licensed health care provider.

All agreements with covered affiliates must comply with the Regents' and interim systemwide policies or be terminated by December 31, 2023. To support this effort, UC Legal negotiated omnibus agreements that have compliant, non-discrimination language with all major private/non-profit health systems with identified policy-based restrictions on care, including Dignity/CommonSpirit Health, Adventist Health, and Providence Health systems.

5. Total Impacted Agreements

As a result of implementing the affiliation policies, UC Health locations identified approximately **215 total impacted agreements with private/non-profit covered affiliates**. In total as of August 31, 2023:

- 140 agreements have been amended/negotiated with policy-compliant language;
- 46 agreements have/will be ended by December 31st:
 - 3 training agreements were terminated by UCI with Loma Linda (2) and Providence Health (1) and trainees were not assigned there in FY22-23;
 - 1 agreement with UC Davis Health and Dignity Health was terminated for business purposes, and replaced by a new, compliant agreement;
 - 34 agreements were not renewed upon expiration; and,
 - o 8 agreements will end on/before December 31st.
- 8 agreements expired and are currently under renegotiation, all of which fall under omnibus agreements; and
- 21 agreements have negotiations in progress/pending to be brought into compliance, of which, only 3 agreements in progress/pending are not covered under current omnibus agreements.

UC legal and contracting teams at each health location are actively engaged in bringing all remaining agreements into compliance with policy by December 31, 2023, or they will be terminated.

6. Communications

Model language and guidance were developed for use by the AHCs and health professional schools. The aims of these communications were to:

- Raise awareness of the policy-based restrictions on care at partner organizations;
- Educate on patients' options for care, and details for faculty, staff and trainees including their protections under the policy;
- Provide specifics for faculty, staff, and trainees concerning their rights; and,
- Provide a process for submitting a complaint/grievance, and who to contact for assistance.

The standardized language provided to the AHCs has been added to their patient web pages and incorporated into their patient transfer processes. See <u>Appendix B</u> for the list of UC Health location patient communications websites.

Separate communications designed for faculty, staff and trainees have been distributed to each health campus for local distribution and incorporation into ongoing communication and training processes. The messages provide an overview of the policy and expressly conveys the University's expectation that UC personnel and trainees make clinical decisions consistent with the standard of care and their independent professional judgment.

Once the interim systemwide policy is finalized, additional communications will be provided to align with any finalized guidance as needed.

7. Complaint Resolution

Each UC Health location identified complaint resolution contacts listed in <u>Appendix C</u> and developed processes for receiving, evaluating, and resolving complaints or grievances from patients, trainees, and personnel related to care received or provided at covered affiliates as follows:

- a. Reviewed channels and processes for receiving complaints or grievances from UC Health patients, trainees, faculty, and staff related to care received or provided at covered affiliate facilities, identified contacts responsible for evaluating and reporting on complaints, and identified a point of contact at UC Health locations to whom UC personnel and trainees can reach out to for assistance if they believe their contractual rights are being impeded.
- b. If received, concerns raised about impediments to accessing reproductive health care, gender affirming services, or end-of-life care will be escalated promptly to the Chief Executive Officer or designee.

8. Annual Reporting

The policies require an annual report on covered affiliations be delivered to the Regents. Building upon last year's reporting model, committees and working groups throughout UC health locations implemented processes to capture required data from UC locations utilizing standard report templates. UC Health staff at UCOP provided technical support for coordination and data analysis.

FY22-23 reports include the following:

- Affiliation Agreements Located in <u>Appendix D</u>, each UC Health location continues to
 utilize systems to identify and consistently report on new, renewed, expired, or terminated
 affiliation agreements. Each location confirmed it is reviewing, monitoring, and tracking
 affiliations with covered organizations.
- Complaints Report: Each UC health location identified complaint reporting contacts and processes to receive and evaluate complaints or grievances.
 - As of June 30, 2023, the systems have been tested and concerns were routed through the identified contacts, but when adjudicated, no complaints were identified from patients, faculty, and students regarding their ability to provide or receive care under a covered agreement.
- Quality Indicators Report: UC Health locations developed a framework to monitor the
 quality of care provided at covered affiliates and report on standardized quality indicators.
 This framework includes the UC Health Covered Affiliations Quality Metrics Scorecard to
 measure publicly available data and assessment of complaints and grievances. The FY22-23
 report includes the finalized scorecard with definitions in Appendix E, followed by the
 Quality Indicators Report in Appendix F.
- Non-Compliant Agreements: Per policy, locations have through December 31, 2023 to amend contracts or terminate non-compliant agreements.

9. Patient Transfer Process

A working group on patient transfers developed procedures to support the transfer of UC patients who require access to a restricted service from a covered affiliate's facility to a UC Health or other location where the service can be provided. UC Health locations are amending new and existing agreements with covered affiliates to outline expectations regarding these transfers. They also developed communications for UC personnel and trainees to be informed of the transfer process, and to inform patients about restrictions on care and alternative options at UC Health or other facilities.

10. Quality Metrics

A framework has been devised to monitor and report the quality of care provided at affiliate sites consistent with the Regents' and systemwide policies as listed in <u>Appendix E</u>. During FY21-22, UC Health defined quality standards for hospitals that align with the quality domains of the Institute of Medicine¹, key elements of the reporting scorecard used by UC Health locations, and requirements of affiliation policies. In FY22-23, the UC Health Covered Affiliations Quality Metrics Scorecard was finalized, and locations participated in quality metrics reporting on performance. All data sourced for quality metrics reporting is publicly available through the Center for Medicare and Medicaid Services and the California Department of Healthcare Access and Information (HCAI).

In addition, a dedicated quality metrics subgroup, which includes health quality and sexual and reproductive health professionals at UC Health locations, is evaluating methodology to report on

¹ Institute of Medicine (IOM). Crossing the Quality Chasm: A New Health System for the 21st Century. Washington, D.C: National Academy Press; 2001.

access to restricted services. This working group analyzed publicly available data sources and was not able to identify publicly available data that are appropriate measures of women's reproductive healthcare quality relevant to the policy. UC Health is continuing to work with these individuals and partnering with California Department of Healthcare Access and Information to identify alternative solutions. Reporting on reproductive and sexual health continues to be challenging due to limited publicly available data in California, balanced with a continued need to further protect the data of patients given the current and evolving climate on access to legal and safe abortions, particularly for those from care-limiting states.

11. Joint Clinical Advisory Committee on Covered Affiliations

The Executive Vice President for UC Health and the Chair of the Academic Senate co-chair the Joint Clinical Advisory Committee on Covered Affiliations to review reports on affiliations, solicit feedback from stakeholders, and provide input on UC Health policies on covered affiliations.

Per policy, members of the committee include:

- the Executive Vice President for UC Health or designee;
- the Academic Senate Chair or designee;
- the Chief Medical Officer of each UC academic health system or designee;
- an Academic Senate appointee who is an active (at least 0.5 FTE) clinician from each campus with an academic health system; and
- three additional members selected by the President not representing either UC Health or the Academic Senate.

The committee launched in June 2022 and is engaged and meeting to advise and provide input on policy and annual reporting on UC Health covered affiliations.

12. Audit of Affiliations by Ethics, Compliance, and Audit Services (ECAS)

The policies require that ECAS conducts an audit of an appropriate sample of contracts with covered affiliates to ensure their adherence to the contracting guidelines after the December 2023 deadline. ECAS also conducted an interim review of policy implementation to advise UC Health and the Regents on any areas for improvement. ECAS will provide these results separately and UC Health will work to incorporate the best-practice recommendations prior to policy implementation being finalized December 31, 2023.

APPENDICES

- A. Implementation Status of UC Health Affiliations Policies as of June 30, 2023
- B. UC Health Location Websites for Patient Communications
- C. Contacts for Complaints/Grievances about Care Provided/Received at Covered Affiliates
- D. UC Health Report on Covered Affiliations July 1, 2022 June 30, 2023
 - I. Summary of Affiliations
 - II. UC Health Detailed Report on Covered Affiliations July 1, 2022 June 30, 2023
- E. UC Health Covered Affiliations Quality Metrics Scorecard Definitions
- F. UC Health Quality Metrics Report for Calendar Year 2022 by UC location

KEY:	Implemented	In Progress		Not Started	

A: Implementation Status of UC Health Affiliations Policies as of June 30, 2023

		1 Status of Oct Health Anniations Policies as of Julie S		Policy Due	Implementation							
#	Category	Requirement Description	Policy	Date	Date	UCOP	UCD Health	UCI Health	UCLA Health	UCR Health	UCSD Health	UCSF Health
1	Moratorium on non-compliant contracts	Moratorium on new non-compliant agreements with covered affiliates	Regents & President's	07/01/21	07/01/21							
2	Contract Language	Contracts must include compliant language that: 1) recites UC's role as public entity and commitment to non-discrimination and evidence-based care; 2) requires all parties comply with federal and state anti-discrimination laws; 3) requires affiliates offer any procedure or service they provide on a non-discriminatory basis; 4) ensures no provisions that require UC or its personnel or trainees to enforce or abide by policy-based restrictions on care including, but not limited to, religious directives, or that include any "gag clauses" interfering with their ability to counsel all patients on their treatment options; 5) retains UC's option to terminate an agreement in its sole discretion including breach of UC providers' freedom to advise, refer, prescribe, or provide emergency items and services without restriction including any necessary items and services to any patient for whom referral or transfer to another facility would risk material deterioration to the patient's condition	Regents & President's		09/22/21							
3	Contract Language	A covered organization may not be granted responsibility or authority to operate or manage a UC facility or program on behalf of UC.	President's		09/22/21							
4	Contract Language	Document that the University's evidence-based standards of care govern the medical decisions made by its personnel.	President's		09/22/21							
5	Contract Language	Recite that, under the California Constitution UC must be "entirely independent of political or sectarian influence in the administration of its affairs."	President's		09/22/21							
6	Due Diligence	Document the rationale for the affiliation, including: (1) any anticipated risks and benefits to UC's mission; (2) any anticipated risks and benefits to the broader patient community; (3) the consequences of not proceeding with the transaction; and (4) verify access to policy-restricted services will be maintained or improved as a result of the affiliation	Regents & President's		9/22/21							

HEALTH

				Policy Due	Implementation							
#	Category	Requirement Description	Policy	Date	Date	UCOP	UCD Health	UCI Health	UCLA Health	UCR Health	UCSD Health	UCSF Health
		Local contracting offices confirm that contract meet all elements of										
	Review and	the Affiliations Checklist; deviation must be escalated to local counsel										
7	Approval	and the VC for Health Sciences or designee for review	President's		9/13/21							
		Submit new or renewed agreements or arrangements with										
	Review and	accompanying documentation of rationale and impact to the										
8	Approval	Chancellor or designee for review and approval prior to execution	President's		9/13/21							
		Develop and implement a process to inform UC patients, faculty,										
		staff, and trainees: (i) about such restrictions at sites to which they										
		may be referred or assigned; (ii) that such referrals or assignments are			Pending							
		voluntary; and (iii) and that information about alternative sites for			finalization of							
9	Communication	care, practice, and training will be provided upon request	Regents		policy							
F		Inform faculty, staff, or trainees who may be invited to staff or train			, ,		†					
		at a covered affiliate's site of: (i) the site's restrictions on care; (ii) any										
		requirements the site has adopted that such individuals certify										
		adherence to policy-based restrictions on care and the contractual										
		agreements that nevertheless protect their rights to counsel,										
		prescribe, and refer or transfer, as well as to provide emergency items										
		and services, without limitation, including any necessary items and										
		services to any patient for whom referral or transfer to another										
		facility would risk material deterioration to the patient's condition;										
		and (iii) that working or learning at the covered affiliate site is entirely			Pending							
		voluntary and that if they have an objection, alternative sites will be			finalization of							
10	Communication	identified.	President's		policy							
		Document and communicate to personnel voluntarily performing										
		services or training at covered facilities the expectation that they			Pending							
		adhere to evidence-based standards of care and their professional			finalization of							
11	Communication	judgment wherever they are providing services	President's		policy							
		Develop a mechanism to inform its patients of limitations on services										
		provided at an affiliate's facility that might otherwise be offered if the										
		patient were at a UC facility. At a minimum, such limitations must be										
12	Communication	published on the applicable UC academic health center website.	President's		09/22/22							
					<u> </u>							
1	Complaint	Develop and implement processes for receiving, evaluating, and										
13	Resolution	resolving complaints or grievances	Regents		05/30/22							

HEALTH

				Policy Due Date	Implementation							
#	Category	Requirement Description	Policy		Date	UCOP	UCD Health	UCI Health	UCLA Health	UCR Health	UCSD Health	UCSF Health
		Identify for all UC trainees, faculty and staff working at a covered										
		affiliate a contact at the UC Health location to whom they can reach										
		out for assistance if they believe that their professional judgment or										
		freedom to counsel patients, prescribe medication or services, or										
		otherwise refer or transfer them to UC or other alternative locations										
	Complaint	for care, or to provide emergency items and services is being impeded										
14	Resolution	at the affiliate's facility	President's		05/30/22							
		Establish a formal process for UC Health patients receiving care at										
	Complaint	covered affiliate facilities to share concerns or complaints regarding										
15	Resolution	their care	President's		05/30/22							
		Identify an individual employed by UC and charged with reviewing										
		and promptly resolving patient, trainee, faculty, and staff concerns or										
	Complaint	complaints related to care received or provided at covered affiliate										
16	Resolution	facilities.	President's		05/30/22							
		Any concerns raised about perceived impediments to accessing										
		comprehensive reproductive health care, gender affirming services, or										
	Complaint	end-of-life care must be reported promptly to the UC Health										
17	Resolution	location's Chief Executive Officer or designee.	President's		05/30/22							
		Inform patients being transferred from UC to a covered facility about										
18	Transfer Process	·	President's		09/22/22							
		Develop and implement process to transfer patients who need										
		restricted services to a UC or other location where the services can be	_									
19	Transfer Process	·	President's		09/22/22							
		Provide annual report to Regents HSC 1) listing new and renewed		1 year after								
		agreements, 2) summarizing complaints or grievances, 3)		policy								
	Monitoring and	documenting performance on standardized quality indicators, and 4)	Regents &	implementation								
20	Reporting	reporting on noncompliance	President's		08/17/22							
					Define - 8/30/22							
	Monitoring	Monitor the quality of care provided at covered affiliate's facility										
24	Monitoring and		Drosidontis		Report - 8/30/23							
21	Reporting	related to services provided by OC	President's		0/30/23							

HEALTH

				Policy Due	Implementation			lm	plementation St	atus		
#	Category	Requirement Description	Policy	Date	Date	UCOP	UCD Health	UCI Health	UCLA Health	UCR Health	UCSD Health	UCSF Health
		EVP UCH and Chair of the Academic Senate shall establish and co-]]							
		chair a joint clinical advisory committee to review reports when										
		issued, solicit feedback from stakeholders, and provide input on										
		UCH's policies on affiliations with institutions that have adopted										
		policy-based restrictions on care. The committee will be comprised										
		of: (i) the Executive Vice President or designee, (ii) the Academic										
		Senate Chair or designee, (iii) the Chief Medical Officer of each UC										
		academic health system or designee, (iv) an Academic Senate										
		appointee who is an active (at least 0.5 FTE) clinician from each					n/a -	n/a -	n/a -	n/a -	n/a -	n/a -
		campus with an academic health system; and (v) three additional					implemented	implemented	implemented	implemented	implemented	implemented
		members selected by the President not representing either UCH or					by UCH, AS,	by UCH, AS,	by UCH, AS,	by UCH, AS,	by UCH, AS,	by UCH, AS,
22	Joint Committee	the Academic Senate.	President's		05/31/22		and PEO	and PEO	and PEO	and PEO	and PEO	and PEO
		ECAS conducts an audit of an appropriate sample of then-current										
		contracts with Covered Affiliates to ensure their adherence to the										
		contracting guidelines. Thereafter, the frequency and scope of such					n/a -	l *	n/a -	n/a -	n/a -	n/a -
		audits will be determined by ECAS in consultation with the Chairs of	_	After			implemented		implemented	implemented	implemented	implemented
			Regents &	December	Begin after		by ECAS at		by ECAS at	by ECAS at	'	by ECAS at
23	Audit	Services Committee. (Note different dates in policies)	President's	2023 deadline	12/31/23		UCOP	UCOP	UCOP	UCOP	UCOP	UCOP
	Amend or											
	Terminate	Amend all agreements with covered affiliates in compliance with the										
	Existing		Regents &	40/04/00	40/04/00							
24	Agreements	compliance	President's	12/31/23	12/31/23							
25	Camplianas	Adopt and implement new policy requirements, Non-Discrimination Addendum, and Affiliations Checklist by December 31, 2023	Dunaldanal-	12/21/22	12/21/22							
25	Compliance	Addendum, and Affiliations Checklist by December 31, 2023	President's	12/31/23	12/31/23							

B: UC Health Location Websites for Patient Communications

UC Health Location	Patient Information Website
UCD	https://health.ucdavis.edu/patient_relations/
UCI	https://www.ucihealth.org/patients-visitors
UCLA	https://www.uclahealth.org/patient-resources/prepare-your-visit/patients/patient-experience
UCR	https://www.ucrhealth.org/resources/
UCSD	https://health.ucsd.edu/patients/
UCSF	https://www.ucsfhealth.org/services/patient-relations

C: Contacts for Complaints/Grievances about Care Provided/Received at Covered Affiliates

UC Health faculty, staff, students, trainees and patients may submit complaints or grievances related to care received or provided at covered affiliates confidentially through available channels and the following individuals are responsible for receiving, evaluating, and reporting on concerns.

UC Health Location	Faculty	Staff	Students/Trainees	Patient
UCD	Wendi Delmendo, Chief Compliance Officer, UCDH Compliance	Human Resources	 Residents and fellows: Susan Guralnick, Associate Dean for Graduate Medical Education Medical students: Sharad Jain, Associate Dean of Students 	Patient Relations
UCI	John Gross, MD, Vice Dean for Academic and Clinical Affairs Joaquin Madrenas, MD, Vice Dean for Faculty	Brad Giafaglione, Director of Experience and Care Operations Susan Takeuchi, Chief Human Resources Officer	 Kyle Ahn, MD, Assistant Dean for UCI Graduate Medical Education Daniel Kang, MD, associate program director for the UCI-CHOC Pediatric Residency Program SOM: Clarence Braddock, MD, Executive Vice Dean and Vice Dean for Education, DGSOM Center for Prehospital Care: Todd LeGassick, Executive Director, Center for Prehospital Care School of Public Health: Ronald Brookmeyer, PhD, Dean, Fielding School of Public Health School of Public Affairs: Anastasia Loukaitou-Sideris Interim Dean, Luskin School of Public Affairs School of Nursing: Lin Zhan, PhD, Dean, School of Nursing School of Dentistry: Paul Krebsbach, DDS., PhD., Dean, School of Dentistry 	Brad Giafaglione, Director of Experience and Care Operations Patient Experience
UCR	Paul Hackman, Chief Compliance and Privacy Officer, SOM Compliance	Paul Hackman, Chief Compliance and Privacy Officer, SOM Compliance	Paul Hackman, Chief Compliance and Privacy Officer, SOM Compliance	Christine Davis, Compliance and Privacy Manager; Paul Hackman, Chief Compliance and Privacy Officer, SOM Compliance
UCSD	Christopher Longhurst, MD, Chief Medical Officer, Chief Digital Officer	Chad Vandenberg, MPH, Chief Quality and Patient Safety Officer Kim Dimino, UCSF Risk	Charlie Goldberg, MD, Associate Dean for Graduate Medical Education John Davis, MD Vice Dean for Education and Executive Vice Dean for the School of Medicine Mary Lynch, DNP, MPH, PNP, School of Nursing Sharon Youmans, PharmD, MPH, School of Pharmacy	Patient Experience
UCSF	Affiliations and Compliance	Management	Brian Bast, DDS, MD, School of Dentistry	Patient Relations

D: UC Health Report on Covered Affiliations July 1, 2022 – June 30, 2023

The following is the second annual UC Health Report on Covered Affiliations, which includes data on covered health affiliations from July 1, 2022 through June 30, 2023.

Section I includes a summary of data on covered affiliations and Section II provides details on each new, renewed, expired, or terminated agreement with non-public organizations covered under the affiliations policies. Note, this report excludes public entities, such as Veteran's Affairs and Indian Health Services.

I. SUMMARY OF COVERED AFFILIATIONS

The University of California implemented a moratorium on new non-compliant health agreements with covered affiliates on July 1, 2021. All UC Health locations are now utilizing policy-compliant language in new and renewed agreements and will continue to amend all existing contracts through December 31, 2023.

As a result of implementing the affiliation policies, UC Health locations identified approximately 215 total impacted agreements with private/non-profit covered affiliates. In total:

- 140 agreements have been amended/negotiated with policy-compliant language;
- 46 agreements have/will be ended by December 31st:
 - 3 training agreements were terminated by UCI with Loma Linda (2) and Providence Health (1) and trainees were not assigned there in FY22-23;
 - o 1 agreement with UC Davis Health and Dignity Health was terminated for business purposes, and replaced by a new, compliant agreement;
 - o 34 agreements were not renewed upon expiration; and,
 - o 8 agreements will end on/before December 31st.
- 8 agreements expired and are currently under renegotiation, all of which fall under omnibus agreements; and
- 21 agreements have negotiations in progress/pending to be brought into compliance, of which, only 3 agreements in progress/pending are not covered under current omnibus agreements.

UC legal and contracting teams at each health location are actively engaged in bringing all remaining agreements into compliance.

FY22-23 Summary of Agreement Actions

The following tables provide summary data on updates to agreements with covered affiliations with private healthcare organizations from July 1, 2022 through June 30, 2023. detailed information can be found in **Section II.**

Outlined in Figure 1, in FY22-23 UC Health locations entered into 28 new/expanded policy-compliant agreements and renewed/amended 56 existing agreements with policy-compliant language. They also allowed 23 agreements to expire, 5 of which were under negotiation at the time of this report, and 17 of which the department did not seek to renew. Four agreements were terminated, one of which was replaced with a new policy-compliant agreement.

Figure 1. Updated Agreements by UC Health Location 7/1/22 – 6/30/23

UC Health	New/	Renewed/			
Location	Expanded	Amended	Terminated	Expired	Total
UCD	7	13	1	9	30
UCI		12	2	2	16
UCLA	14	15		2	31
UCR	5	4			9
UCSD				2	2
UCSF	2	12		6	20
UCI			1		1
UCLA				2	2
Total	28	56	4	23	111

NEW/EXPANDED AGREEMENTS

UC Health locations negotiated 28 new or expanded policy-compliant agreements with policy-compliant language. As outlined in Figure 2, these agreements are primarily for clinical services at Dignity Health and Providence Health.

Figure 2. New/Expanded Agreements by Covered Affiliate 7/1/22 – 6/30/23

Covered Affiliate	Clinical Services	Training	Total
Adventist Health	2		2
Dignity Health	11	4	15
Inland Vineyard Medical Mission and Free Clinic		1	1
Loma Linda University		1	1
Providence Health	5	3	8
Trinity Health		1	1
Total	18	10	28

RENEWED/AMENDED AGREEMENTS

Outlined in Figure 3, UC Health locations renegotiated 56 existing agreements with policy-compliant language.

Figure 3. Renewed/Amended Agreements by Covered Affiliate 7/1/22 – 6/30/23

	Administrative	Clinical			
Covered Affiliate	Agreements	Services	Lease	Training	Total
Adventist Health		3		1	4
Dignity Health	1	18	1	5	25
Lestonnac Free Clinic				1	1
Loma Linda University		1		1	2
Pit River Health Service		1			1
Providence Health	3	16		2	21
Sound Inpatient Physicians		2			2
Total	4	41	1	10	56

EXPIRED AGREEMENTS

UC Health locations allowed **23 agreements to expire,** 5 of which were under negotiation at the time of this report and 17 of which will not be renewed. **Figure 4** provides an overview of covered affiliates and types of contracts that expired.

Figure 4. Expired Agreements by Covered Affiliate 7/1/22 - 6/30/23

	Administrative	Clinical			
Covered Affiliate	Agreements	Services	Lease	Training	Total
Adventist Health		5		2	7
Dignity Health	3	5			8
Providence Health			1	3	4
Scripps Health				2	2
St. Vincent de Paul Village, Inc.		2			2
Total	3	12	1	7	23

TERMINATED AGREEMENTS

UC Health locations terminated 4 agreements in FY22-23. UCI terminated 2 agreements with Loma Linda University and 1 with Providence Health and no trainees were placed at those locations. One clinical services agreement with Dignity Health was terminated by UC Davis Health and later replaced with a policy-compliant agreement. **Figure 5** provides an overview of covered affiliates and types of contracts that were terminated.

Figure 5. Terminated Agreements by Covered Affiliate 7/1/22 - 6/30/23

Covered Affiliate	Clinical Services Training	Total
Dignity Health	1	1
Loma Linda University	2	2
Providence Health	1	1
Total	1 3	4

II. UC HEALTH DETAILED REPORT ON COVERED AFFILIATIONS JULY 1, 2022 – JUNE 30, 2023

UC Health Location(s)	School(s)/Department(s)	Contract Action - New, Renewed, Expired, or Terminated	Affiliated Parent/System Organization Name	Affiliated Organization(s) Name	Specialty/Professional (If Applicable)	In or Out of State	Affiliation Type(s) - Training, Research, Clinical Services, Administrative, or Joint Venture/Lease/Acquisition	Start Date	End Date	Reason for expiration/termination (if applicable)
				Adventist Health - Hanford,		In-				Contract ended - did
UCD	Health System	Expired	Adventist Health	Selma, Reedley	Administration	State	Clinical Services	08/12/19	08/11/22	not seek renewal
	III o				- u	In-		0.11.010.1	4.4 (0= (00	Contract ended - did
UCD	Health System	Expired	Adventist Health	Adventist Health and Rideout	Pediatrics	State	Clinical Services	04/16/21	11/27/22	not seek renewal
LICD	Hoolth Custom	Evaluad	A dyontist Hoolth	Lodi Momorial Hospital	Dodiatrica	In-	Clinical Services	12/09/21	11/27/22	Contract ended - did not seek renewal
UCD	Health System	Expired	Adventist Health	Lodi Memorial Hospital	Pediatrics	State In-	Ciffical Services	12/09/21	11/2//22	Contract ended - did
UCD	Health System	Expired	Adventist Health	Rideout Memorial Primary Care Clinic	Ambulatory	State	Clinical Services	09/01/12	02/08/23	not seek renewal
ОСБ	Health System	Expired	Auventist Health	Citile	Ambulatory	In-	Cillical Services	09/01/12	02/06/23	Contract expired -
UCD	Health System	Expired	Dignity Health	Mercy Medical Center Merced	Cancer Center	State	Clinical Services	07/01/20	12/31/22	renewal pending
UCD	Health System	Expired	Dignity Health	Mercy San Juan Medical Center, Mercy Medical Center Redding, Methodist Hospital, Woodland Memorial Hospital	Pediatrics	In- State	Clinical Services	04/01/21	11/27/22	Contract ended - did
		-				Out-				
UCD	Health System	Expired	Dignity Health	Providence St. Joseph Health	Ambulatory	of- State	Administrative Agreements	02/11/22	02/10/23	Contract ended - did not seek renewal
				St. Joseph's Medical Center		In-				Contract ended - did
UCD	Health System	Expired	Dignity Health	Stockton	Eye Center	State	Clinical Services	10/01/18	09/30/22	not seek renewal
UCD	Health System	Expired	Dignity Health	Mercy Medical Center Merced	Information Services	In- State	Administrative Agreements	07/01/16	12/31/22	
1100	u lil c	. /e			5 1:	In-	ci	06/46/00	06/20/24	
UCD	Health System	New/Expanded	Adventist Health	Adventist Health and Rideout	Pediatrics	State	Clinical Services	06/16/23	06/30/24	
UCD	Health System	New/Expanded	Adventist Health	Adventist Health Clearlake Hospital	Internal Medicine	In- State	Clinical Services	03/30/23	06/30/24	
ОСБ	nealth System	New/Expanded	Auventist Health	Dignity Health - Mercy Medical	internal Medicine	In-	Cillical Services	03/30/23	00/30/24	
UCD	Health System	New/Expanded	Dignity Health	Center Redding	Pediatrics	State	Clinical Services	08/31/22	08/31/23	
OCD	Treater System	rvew, Expanaea	Diginty Health	center nedding	redidities	In-	Cirrical Sci Vices	00/31/22	00/31/23	
UCD	Health System	New/Expanded	Dignity Health	Mercy San Juan Medical Center	Pediatrics	State	Clinical Services	12/01/22	11/30/24	
0.02	Treater o your	Trem, Expanded	2.8,	St. Joseph Health Northern		In-			12,00,21	
UCD	Health System	New/Expanded	Dignity Health	California, LLC	Medical Education	State	Training	06/06/23	06/05/28	
	,		<u> </u>	St. Joseph's Medical Center -		In-				
UCD	Health System	New/Expanded	Dignity Health	Port City	Medical Microbiology	State	Clinical Services	01/01/23	06/30/24	
UCD	Health System	New/Expanded	Dignity Health	St. Joseph's Medical Center Stockton	Health Technology	In- State	Clinical Services	09/02/22	06/30/25	

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						In-				
UCD	Health System	Renewed/Amended	Adventist Health	Adventist Health and Rideout	Regional Affiliations	State	Clinical Services	03/01/19	06/30/25	
					Center for Health and	In-	au	0= /04 /40	0.100/01	
UCD	Health System	Renewed/Amended	Adventist Health	Adventist Health and Rideout	Technology	State	Clinical Services	05/01/19	04/30/24	
LICD	Haalth Coatana	D	A discontint Hamilton	A discretist Haalth and Dideset	Danianal Affiliations	In-	Clinian I Cambian	04 /20 /20	42/24/24	
UCD	Health System	Renewed/Amended	Adventist Health	Adventist Health and Rideout	Regional Affiliations	State	Clinical Services	01/30/20	12/31/24	Contract contract
LICD	Hoolth Custom	Danawad / Amandad	Advantist Haalth	Illiah Vallay Madical Contor	Family and	In-	Training	00/01/15	06/20/22	Contract expired -
UCD	Health System	Renewed/Amended	Adventist Health	Ukiah Valley Medical Center	Community Medicine	State	Training	08/01/15	06/30/23	renewal in progress
LUCD	Hoolth Custom	Danawad / Amandad	Dignity Hoolth	Dignity Community Care dba Methodist Hospital	Modical Education	In-	Training	06/01/19	10/21/24	
UCD	Health System	Renewed/Amended	Dignity Health	Methodist Hospital	Medical Education	State	Training	06/01/19	10/31/24	
LICD	Lloolth Cystom	Danawad / Amandad	Dignity Hoolth	Dignity Hoolth	Lab Outrooch	In-	Clinical Complete	06/12/16	11/20/25	
UCD	Health System	Renewed/Amended	Dignity Health	Dignity Health	Lab Outreach	State In-	Clinical Services	06/13/16	11/30/25	
UCD	Health System	Renewed/Amended	Dignity Health	Dignity Health	SON Administration	State	Training	02/01/18	01/31/28	
ОСБ	Health System	Reflewed/Affiended	Digility Health	Dignity Health - Mercy Medical	30N Auministration	In-	Halling	02/01/18	01/31/28	
UCD	Hoalth System	Renewed/Amended	Dignity Hoalth	Center Redding	Hoalth Tochnology	State	Clinical Services	07/01/19	06/30/23	
UCD	Health System	Kenewed/Amended	Dignity Health	Center Redding	Health Technology	In-	Cillical Services	07/01/19	00/30/23	
UCD	Health System	Renewed/Amended	Dignity Health	Mercy Medical Center Redding	Pediatrics	State	Lease	07/01/09	09/30/23	
000	Treatm System	Renewed// Interace	Diginity Freditin	Mercy San Juan Medical Center,	1 calactics	In-	2000	07/02/03	03/30/23	
UCD	Health System	Renewed/Amended	Dignity Health	Methodist Hospital	Pediatrics	State	Clinical Services	04/01/20	03/31/24	
UCD	Health System	Renewed/Amended	Dignity Health	Redwood Memorial Hospital, St. Joseph Hospital of Eureka, Humboldt Medical Specialists	SON Administration	In- State	Training	10/30/08	02/28/26	
	, , , , , , , , , , , , , , , , , , , ,		0 1, 11	St. Joseph Health Northern		In-	. 0	., ,		
UCD	Health System	Renewed/Amended	Dignity Health	California, LLC	Transfer Center	State	Clinical Services	11/23/15	N/A	
		•		St. Joseph's Medical Center		In-				
UCD	Health System	Renewed/Amended	Dignity Health	Stockton	Lab Outreach	State	Clinical Services	04/13/22	04/12/24	
UCD	Health System	Terminated	Dignity Health	Mercy San Juan Medical Center, Methodist Hospital	Pediatrics	In- State	Clinical Services	08/01/18		Terminated and replaced by new contract
			Providence		OB/GYN - Gynecologic	In-		22, 32, 20	,,	
UCI	School of Medicine	Renewed/Amended	Health	St. Joseph Hospital - Orange	Oncology MDA	State	Administrative Agreements	12/01/16	12/31/23	
	2223. 000		Providence		OB/GYN - Gynecologic	In-	The second secon	, 5, 10	,,	
UCI	School of Medicine	Renewed/Amended	Health	St. Joseph Hospital - Orange	Oncology PSA	State	Clinical Services	07/01/17	10/31/23	
			Providence	2221 221.000	OB/GYN - Hospitalist	In-		- ,,	-, -, -, -,	
UCI	School of Medicine	Renewed/Amended	Health	St. Joseph Hospital - Orange	MDA/PSA	State	Clinical Services	07/01/16	06/30/24	
					OB/GYN - Uro/Gyn -			,, 20	,,	
			Providence		Pelvic Floor Program	In-				
UCI	School of Medicine	Renewed/Amended	Health	St. Joseph Hospital - Orange	CO-MDA	State	Administrative Agreements	10/09/17	06/30/24	

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					OB/GYN - Uro/Gyn -					
		,	Providence		Pelvic Floor Program	In-			/ /	
UCI	School of Medicine	Renewed/Amended	Health	St. Joseph Hospital - Orange	PSA	State	Clinical Services	10/01/20	09/30/23	
		.,	Providence		OB/GYN - Maternal	In-				
UCI	School of Medicine	Renewed/Amended	Health	St. Joseph Hospital - Orange	Fetal Medicine On-Call	State	Clinical Services	02/01/18	06/30/24	
					OB/GYN - Maternal					
			Providence		Fetal Medicine	In-			0.0.10.0.10.1	
UCI	School of Medicine	Renewed/Amended	Health	St. Jude Medical Center	MDA/PSA	State	Clinical Services	10/01/17	06/30/24	
			Providence		5 11 6	In-		0=/04/4=	0.5 /0.5 /0.5	
UCI	School of Medicine	Renewed/Amended	Health	St. Jude Medical Center	Pediatric Genetics	State	Clinical Services	07/01/17	06/30/23	
										Notification of termination sent - no
			Loma Linda	Loma Linda University Medical	Genetic Counseling	In-				trainees assigned 2022-
UCI	School of Medicine	Terminated	University	Center	Masters Program	State	Training	06/10/18	06/10/23	2023
			Providence			In-				Contract ended - did
UCI	School of Medicine	Expired	Health	Mission Hospital	Emergency Medicine	State	Training	07/16/16	06/30/23	not seek renewal
			Providence	·		In-				Contract ended - did
UCI	School of Medicine	Expired	Health	Mission Surgery Center	General Surgery	State	Training	01/01/22	06/30/23	not seek renewal
		,	Providence	,		In-				
UCI	School of Medicine	Renewed/Amended	Health	Mission Hospital	General Surgery	State	Training	07/01/23	06/30/24	
UCI	School of Medicine	Terminated	Loma Linda University	Loma Linda University Medical Center	Neuroradiology	In- State	Training	06/01/19	06/30/24	Notification of termination sent - no trainees assigned 2022- 2023
	School of Medicine,		Providence			In-				
UCI	OB/GYN	Renewed/Amended	Health	St. Joseph Hospital - Orange	OB Hospitalist	State	Clinical Services	11/01/20	06/30/24	
UCI	School of Medicine, OB/GYN, Division of Maternal Fetal Medicine	Renewed/Amended	Providence Health	St. Joseph Hospital - Orange	Maternal Fetal Medicine	In- State	Administrative Agreements	12/01/18	11/30/23	
	School of Medicine,	,	Dunidana		Natowal Fotal	l.a				
LICI	OB/GYN, Division of	Danawad / Amar dad	Providence Health	St. Joseph Haspital Organiza	Maternal Fetal Medicine	In-	Clinical Comines	11/01/20	10/21/22	
UCI	Maternal Fetal Medicine	Renewed/Amended		St. Joseph Hospital - Orange		State	Clinical Services	11/01/20	10/31/23	Ni-Aifi-Ai
UCI	School of Nursing	Terminated	Providence Health	Providence Saint Joseph Medical Center	Maternal Newborn, Psychiatry	In- State	Training	04/18/18	06/30/23	Notification of termination sent
	Center for Prehospital		Providence	Providence Health System –	Emergency Medical	In-				
UCLA	Care	New/Expanded	Health	Southern California	Services (Paramedic)	State	Training	08/01/22	09/30/24	
UCLA	Health System	Renewed/Amended	Providence Health	Little Company of Mary	Management Services Agreement - Post-	In- State	Clinical Services	11/01/22	10/03/23	

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					Liver Transplant Program					
	Health System,			California Hospital Medical		In-				
UCLA	Department of Pediatrics	Renewed/Amended	Dignity Health	Center	Pediatrics	State	Training	01/01/11	12/31/23	
	Pathology Clinical		Providence	Providence Saint Joseph Medical		In-				
UCLA	Services	New/Expanded	Health	Center	Laboratory Services	State	Clinical Services	09/01/22	08/31/23	
	Pathology Clinical			Northridge Hospital Medical	Laboratory and	In-				
UCLA	Services	Renewed/Amended	Dignity Health	Center	Autopsy Services	State	Clinical Services	11/01/21	11/30/23	
	School of Medicine,					_				
	Department of	D 1/4 1 1	5' '' II III	California Hospital Medical	Cardiology Coverage	In-	ci I.c	02/04/22	00/00/05	
UCLA	Cardiology	Renewed/Amended	Dignity Health	Center	Agreement	State	Clinical Services	03/01/23	02/28/25	
	School of Medicine,			California Hannital Mandinal	Family Mandiata	1				
UCLA	Department of Family Medicine	New/Expanded	Dignity Hoolth	California Hospital Medical	Family Medicine	In-	Training	07/01/22	06/30/28	
UCLA	School of Medicine,	New/Expanded	Dignity Health	Center	Residency Program	State	Training	07/01/22	00/30/28	
	Department of Human		Providence		Genetic Counseling	In-				Contract expired -
UCLA	Genetics	Expired	Health	Saint John's Health Center	Masters Program	State	Training	07/01/21	06/30/23	renewal in progress
OCLA	School of Medicine,	LXpiieu	Health	St. John's Regional Medical	Cardiology Call	In-	Halling	07/01/21	00/30/23	renewarm progress
UCLA	Department of Medicine	New/Expanded	Dignity Health	Center	Coverage	State	Clinical Services	04/01/22	04/30/24	
OCLI	School of Medicine,	rew/ Expanded	Diginty Health	St. John's Regional Medical	Cardiology Diagnostic	In-	Cillical Scivices	04/01/22	04/30/24	
UCLA	Department of Medicine	New/Expanded	Dignity Health	Center	Test Interpretation	State	Clinical Services	04/01/22	04/30/24	
002/1	School of Medicine,	rion, Expanded	Providence	Genter	Pulmonary and Critical	In-	Cimilan Car vices	0 ., 02, 22	0 1,00,21	
UCLA	Department of Medicine	New/Expanded	Health	Little Company of Mary	Care Coverage	State	Clinical Services	02/01/23	01/31/24	
	School of Medicine,	. , , , , , , , , , , , , , , , , , , ,	Providence	, , , , , ,	Pulmonary and Critical	In-		- , - ,	- , - ,	
UCLA	Department of Medicine	New/Expanded	Health	Little Company of Mary	Care Medical Director	State	Clinical Services	07/01/22	06/30/24	
	School of Medicine,	, ,	Providence	, , ,	Pulmonary and Critical	In-			, ,	
UCLA	Department of Medicine	New/Expanded	Health	Little Company of Mary	Care Coverage	State	Clinical Services	02/01/23	01/31/24	
	School of Medicine,		Providence	Providence Saint Joseph Medical	OBGYN Backup Call	In-				
UCLA	Department of Medicine	New/Expanded	Health	Center	Coverage	State	Clinical Services	05/01/23	04/30/24	
	School of Medicine,		Providence	Cedars-Sinai Tarzana Medical	Cardiology Call	In-				
UCLA	Department of Medicine	Renewed/Amended	Health	Center	Coverage	State	Clinical Services	07/01/22	06/30/24	
					Cardiology Call					
	School of Medicine,		Providence		Coverage and	In-				
UCLA	Department of Medicine	Renewed/Amended	Health	Saint John's Health Center	Professional Services	State	Clinical Services	09/01/22	08/31/24	
					Digestive Disease Call					
					Coverage for					
	School of Medicine,		Providence	Providence Saint Joseph Medical	Emergency	In-				
UCLA	Department of Medicine	Renewed/Amended	Health	Center	Department	State	Clinical Services	01/01/23	12/31/23	

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					Digestive Disease Call					
					Coverage for					
	School of Medicine,	5 1/6 1 1	Providence	Providence Saint Joseph Medical	Emergency	In-		0.4 /0.4 /0.0	10/01/00	
UCLA	Department of Medicine	Renewed/Amended	Health	Center	Department	State	Clinical Services	01/01/23	12/31/23	
	Cabaal of Madiaina				Pediatric Surgery -					
	School of Medicine, Department of Pediatric			Northridge Hespital Medical	Pediatric Trauma	In				
UCLA	· ·	New/Expanded	Dianity Hoalth	Northridge Hospital Medical	Medical Director and Coverage	In- State	Clinical Services	03/01/23	02/28/25	
UCLA	Surgery	ivew/ Expanded	Dignity Health	Center	Pediatric Surgery -	State	Cillical Services	03/01/23	02/26/23	
	School of Medicine,				Pediatric Trauma					
	Department of Pediatric			Northridge Hospital Medical	Medical Director and	In-				
UCLA	Surgery	Renewed/Amended	Dignity Health	Center	Coverage	State	Clinical Services	12/01/22	01/31/23	
OCEA	School of Medicine,	nenewed//inended	Diginity Freditif	Northridge Hospital Medical	Pediatrics Telehealth	In-	cimical scrvices	12/01/22	01/31/23	
UCLA	Department of Pediatrics	Renewed/Amended	Dignity Health	Center	Coverage	State	Clinical Services	12/01/22	11/30/24	
	School of Medicine,		Loma Linda	Loma Linda University Faculty	Gastroenterology	In-				
UCLA	Department of Pediatrics	Renewed/Amended	University	Medical Clinics	Professional Services	State	Clinical Services	12/01/22	11/30/23	
	School of Medicine,				Radiation Oncology -			, - ,	, , -	
	Department of Radiation			California Hospital Medical	Radiation Therapy	In-				
UCLA	Oncology	New/Expanded	Dignity Health	Center	Services	State	Clinical Services	05/09/22	12/31/23	
	School of Medicine,									
	Department of Radiation			Northridge Hospital Medical	Radiation Oncology	In-				
UCLA	Oncology	Renewed/Amended	Dignity Health	Center	Medical Directorship	State	Clinical Services	04/01/22	12/31/23	
	School of Medicine,			Northridge Hospital Medical	Pediatric Surgery	In-				
UCLA	Department of Surgery	New/Expanded	Dignity Health	Center	Coverage	State	Clinical Services	04/27/22	04/30/24	
	School of Medicine,			Northridge Hospital Medical	Orthopaedic Surgery	In-				
UCLA	Department of Surgery	New/Expanded	Dignity Health	Center	Residency Program	State	Training	06/15/23	06/14/25	
	School of Medicine,		Providence	Providence Saint Joseph Medical	Pediatric Surgery Call	In-				
UCLA	Department of Surgery	Renewed/Amended	Health	Center	Coverage	State	Clinical Services	09/01/22	08/31/24	
	School of Medicine,	.,	Providence		Pediatric Surgery Call	In-				
UCLA	Department of Surgery	Renewed/Amended	Health	Little Company of Mary	Coverage	State	Clinical Services	11/01/22	10/31/24	
	School of Medicine,	,	Providence			In-		/ /	/ /	
UCLA	Department of Surgery	Renewed/Amended	Health	St. Joseph Hospital - Orange	Surgical Oncology	State	Clinical Services	05/01/22	04/30/23	
LICLA	School of Medicine,	Na/Europe de de	Dimmits all a alti-	Deliansfield Managerial Heavity	Interventional	In-	Tuninina	10/10/22	10/20/25	
UCLA	Division of Cardiology	New/Expanded	Dignity Health	Bakersfield Memorial Hospital	Cardiology Fellowship	State	Training	10/19/22	10/30/25	Combine at a sure live of
LICLA	School of Medicine,	Franciscad	Providence	Providence Health System –	Onceler	In-	1	02/12/12	02/24/22	Contract expired -
UCLA	Division of Oncology	Expired	Health	Southern California	Oncology	State	Lease	03/12/13	03/31/23	renewal in progress
UCLA	Center for Prehospital Care	Expired	Adventist Health	Adventist Health Glendale	Emergency Medical Services (Paramedic)	In-	Training	04/11/22	04/10/23	Contract expired - renewal in progress
UCLA	Care	Lxpireu	Auventist Health	Auvenust Health Gleffudie	services (rarameuic)	State	Training	04/11/22	04/10/23	renewai iii progress

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				White Memorial Medical Center						
				dba Adventist Health White		In-				Contract ended - did
UCLA	School of Nursing	Expired	Adventist Health	Memorial	Nursing	State	Training	01/31/22	10/31/22	not seek renewal
				Dignity Health St. Bernardine's	Internal	In-				
UCR	School of Medicine	New/Expanded	Dignity Health	Medical Center	Medicine/Cardiology	State	Clinical Services	07/08/22	N/A	
			Inland Vineyard							
			Medical Mission	Inland Medical Mission and Free	Undergraduate	In-				
UCR	School of Medicine	New/Expanded	and Free Clinic	Clinic	Medical Education	State	Training	02/22/23	02/21/28	
				Faculty Physicians and Surgeons						
				of LLUSM dba Loma Linda	OBGYN -					
			Loma Linda	University Faculty Medical	Undergraduate	In-				
UCR	School of Medicine	New/Expanded	University	Group	Medical Education	State	Training	01/24/23	06/30/23	
						Out-				
			Providence	Providence Health & Services -	Undergraduate	of-				
UCR	School of Medicine	New/Expanded	Health	Washington	Medical Education	State	Training	12/02/22	N/A	
			Providence	Providence Saint John's Health	Internal Medicine/Cardiology Fellowship/Graduate	In-				
UCR	School of Medicine	New/Expanded	Health	Center	Medical Education	State	Training	05/04/23	05/03/28	
UCR	School of Medicine	Renewed/Amended	Lestonnac Free Clinic	Lestonnac Free Clinic	Family Medicine - Graduate Medical Education	In- State	Training	05/25/18	05/24/28	
UCR	School of Medicine	Renewed/Amended	Loma Linda University	Faculty Physicians and Surgeons of LLUSM dba Loma Linda University Faculty Medical Group	Pediatrics - Undergraduate Medical Education	In- State	Training	10/11/22	06/30/24	
		•	,		Internal Medicine -					
			Sound Inpatient		Hospitalist Chief	In-				
UCR	School of Medicine	Renewed/Amended	Physicians	Sound Inpatient Physicians, Inc.	Resident	State	Clinical Services	08/17/22	12/10/23	
		,	Sound Inpatient	, , ,		In-		, ,		
UCR	School of Medicine	Renewed/Amended	Physicians	Sound Inpatient Physicians, Inc.	Family Medicine	State	Clinical Services	09/10/20	09/30/23	
			St. Vincent de		Family Medicine and	In-				Contract ended - did
UCSD	School of Medicine	Expired	Paul Village, Inc.	Village Health Center	Public Health	State	Clinical Services	06/29/21	11/30/22	not seek renewal
			St. Vincent de		Family Medicine and	In-		,,	, 55,	Contract ended - did
UCSD	School of Medicine	Expired	Paul Village, Inc.	Village Health Center	Public Health	State	Clinical Services	09/15/22	12/31/22	not seek renewal
		1	22. 1200,		Management Services	In-		22, 20, 22	,,	Contract ended - did
UCSF	Health System	Expired	Dignity Health	St. Mary's Medical Center	Agreement	State	Administrative Agreements	07/01/22	12/31/22	not seek renewal
0.001	ricaidi System	LAPITCU	Diginity ricultif	St. Mary S Medical Center	Urology - Hospital	In-	/ Carming a day c / Agr cellielles	37,01,22	12/ 51/ 22	not seek renewar
UCSF	Health System	Renewed/Amended	Dignity Health	Seguoia Hospital	Coverage	State	Clinical Services	05/15/23	05/31/24	

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UC Health Location(s)	School(s)/Department(s)	Contract Action - New, Renewed, Expired, or Terminated	Affiliated Parent/System Organization Name	Affiliated Organization(s) Name	Specialty/Professional (If Applicable)	In or Out of State	Affiliation Type(s) - Training, Research, Clinical Services, Administrative, or Joint Venture/Lease/Acquisition	Start Date	End Date	Reason for expiration/termination (if applicable)
					Urologic Oncology -	In-				
UCSF	Health System	Renewed/Amended	Dignity Health	Sequoia Hospital	Medical Direction	State	Administrative Agreements	05/15/23	05/31/24	
					Hospitalist Services	In-				
UCSF	Health System	Renewed/Amended	Dignity Health	St. Mary's Medical Center	Coverage	State	Clinical Services	03/24/23	03/31/24	
						In-				
UCSF	Health System	Renewed/Amended	Dignity Health	St. Mary's Medical Center	Bed Reservation	State	Clinical Services	04/01/23	05/31/24	
		,		Saint Agnes Medical Center	Emergency Medicine, Internal Medicine, Family Medicine -	In-				
UCSF	School of Medicine	New/Expanded	Trinity Health	Fresno	Clinical Education	State	Training	01/01/23	12/31/28	
						In-				
UCSF	School of Medicine	Renewed/Amended	Dignity Health	St. Mary's Medical Center	Clinical Education	State	Training	02/01/23	01/31/28	
	School of Medicine,		Pit River Health		Hospital Medicine -	In-		1 1		
UCSF	Department of Medicine	Renewed/Amended	Service	Tribal Health Initiative	Professional Services	State	Clinical Services	07/01/22	06/30/24	
	School of Medicine,				Cardiology -					
LICCE	Department of Medicine,	Front and	Diamin Hardah	St. Francis Memorial Hospital	Diagnostic Test	In-	Citation I Compton	07/07/22	07/06/22	Contract ended - did
UCSF	Division of Cardiology	Expired	Dignity Health	and St. Mary's Medical Center	Interpretation	State	Clinical Services	07/07/22	07/06/23	not seek renewal
	School of Medicine,				Candialas, Hassital	l.a				
UCSF	Department of Medicine, Division of Cardiology	Renewed/Amended	Dignity Hoolth	St. Francis Mamarial Haspital	Cardiology - Hospital Coverage	In-	Clinical Convince	08/01/22	07/31/23	
UCSF	School of Medicine,	Renewed/Amended	Dignity Health	St. Francis Memorial Hospital	-	State	Clinical Services	08/01/22	07/31/23	
	Department of Medicine,				Cardiology - Electrophysiology	In-				
UCSF	Division of Cardiology	Renewed/Amended	Dignity Health	St. Mary's Medical Center	Services	State	Clinical Services	02/01/23	01/31/26	
UCSF	School of Medicine,	Reflewed/Afficiaca	Digility Health	St. Mary's Medical Certies	Jei vices	State	Cillical Services	02/01/23	01/31/20	
	Department of				Neurological Surgery -	In-				
UCSF	Neurological Surgery	Renewed/Amended	Dignity Health	St. Francis Memorial Hospital	Hospital Coverage	State	Clinical Services	10/24/22	09/30/24	
0031	School of Medicine,	Renewed/Ameriaea	Digitity Health	St. Francis Wemonal Hospital	1103pital coverage	State	Cillical Sci vices	10/24/22	03/30/24	
	Department of				Neurology -	In-				Contract expired -
UCSF	Neurology	Expired	Adventist Health	Adventist Health St. Helena	Professional Services	State	Clinical Services	07/01/22	06/30/23	renewal in progress
0001	School of Medicine,	Expired	7 de l'est l'est est	Automise regular statistical	Orthopedic Coverage - Professional	State	Cililical Sci Vices	07/01/22	00/00/20	Tenewal in progress
	Department of				Consultation and/or	In-				
UCSF	Orthopedic Surgery	Renewed/Amended	Dignity Health	St. Francis Memorial Hospital	Medical Treatment	State	Clinical Services	03/08/23	12/31/25	
	School of Medicine,				Pediatric Cardiology -					
	Department of Pediatrics				Diagnostic Test	In-				
UCSF	(Cardiology)	New/Expanded	Dignity Health	Mark Twain Medical Center	Interpretation	State	Clinical Services	05/04/23	04/30/25	
	School of Medicine,				Pediatric Cardiology -					
	Department of Pediatrics				Diagnostic Test	In-				
UCSF	(Cardiology)	Renewed/Amended	Dignity Health	Dignity Health	Interpretation	State	Clinical Services	11/01/22	10/31/24	

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UC Health Location(s)	School(s)/Department(s)	Contract Action - New, Renewed, Expired, or Terminated	Affiliated Parent/System Organization Name	Affiliated Organization(s) Name	Specialty/Professional (If Applicable)	In or Out of State	Affiliation Type(s) - Training, Research, Clinical Services, Administrative, or Joint Venture/Lease/Acquisition	Start Date	End Date	Reason for expiration/termination (if applicable)
	School of Medicine,									
	Department of Physical					In-				Contract ended - did
UCSF	Therapy	Expired	Scripps Health	Scripps Health	Physical Therapy	State	Training	12/22/22	04/03/23	not seek renewal
	School of Medicine,					Out-				
	Department of Physical		Providence	Providence Health & Services -	Physical Therapy -	of-				
UCSF	Therapy	Renewed/Amended	Health	Washington	Clinical Education	State	Training	11/12/22	11/11/24	
	School of Nursing,									
	Department of			Dignity Health Medical	Physiological Nursing -	In-				Contract ended - did
UCSF	Physiological Nursing	Expired	Dignity Health	Foundation	Professional Services	State	Clinical Services	10/01/22	06/30/23	not seek renewal
						In-				Contract ended - did
UCSF	School of Pharmacy	Expired	Scripps Health	Scripps Health	Pharmacy	State	Training	12/27/22	04/03/23	not seek renewal

E: UC Health Covered Affiliations Quality Metrics Scorecard Definitions

The following quality standards aligns with the quality domains of the Institute of Medicine² and will be utilized for annual quality metrics reporting of covered affiliate hospitals. All data sourced for quality metrics reporting is publicly available through the Center for Medicare and Medicaid Services and the California Department of Healthcare Access and Information (HCAI).

	30-day All-Cause Unplanned Readmissions (%)	HCAHPS Overall Rating	% Hospital Medi-Cal Patients	Centers for Medicare & Medicaid Services (CMS) Stars
Description	Rate of readmission after discharge from hospital. High-quality care can keep patients from returning to the hospital.	Hospital Consumer Assessment of Healthcare Providers and System (HCAHPS) survey measures patient experience of care.	Measures health equity by assessing % of patients using all types of California's public health insurance program Medi-Cal.	The overall star rating is based on how well a hospital performs across different areas of quality.
Data Period	FY23 – data available as of 6/30/23	FY23 – data available as of 6/30/23	FY23 – data available as of 6/30/23	FY23 – data available as of 6/30/23
Data Source	CMS Care Compare	CMS Care Compare	CA HCAI –Medi-Cal Discharges (all types)	CMS Care Compare
Website Location	https://www.medicare.gov/care-compare/	https://www.medicare.gov/care-compare/	https://data.chhs.ca.gov/dataset/hospital- quarterly-financial-utilization-report- complete-data-set	https://www.medicare.gov/care-compare/

² Institute of Medicine (IOM). Crossing the Quality Chasm: A New Health System for the 21st Century. Washington, D.C: National Academy Press; 2001.

F: UC Health Quality Metrics Report for Calendar Year 2022 by UC location

UC Davis					
					Centers for Medicare &
		30-day All-Cause	HCAHPS	% Hospital Medi-Cal	Medicaid Services (CMS)
State	UC Health Location	Unplanned Readmissions	Overall Rating	Patients	Stars
CA	UCD	14.80%	3	37.9%	4

		30-day All-Cause Unplanned	HCAHPS	% Hospital Medi-Cal	Centers for Medicare & Medicaid Services (CMS)
State	Affiliated Hospital Name	Readmissions (%)	Overall Rating	Patients (all types)	Stars
CA	UCDMC	15.4%	3	37.9%	3
CA	St. Joseph's Medical Center Stockton	13.8%	2	36.5%	2
CA	Mercy San Juan Medical Center	15.7%	3	35.0%	2
CA	Mercy Medical Center Redding	13.7%	3	28.4%	1
CA	Rideout Medical Center	15.8%	2	33.6%	2

UC Irvine	UC Irvine						
		30-day All-Cause	HCAHPS	% Hospital Medi-Cal	Centers for Medicare & Medicaid Services (CMS)		
State	UC Health Location	Unplanned Readmissions	Overall Rating	Patients	Stars		
CA	UCI	13.5%	3	40.9%	3		

		30-day All-Cause Unplanned		% Hospital Medi-Cal	Centers for Medicare & Medicaid Services (CMS)
State	Affiliated Hospital Name	Readmissions (%)	HCAHPS	Patients	Stars
CA	Providence St. Jude Medical Center	13.5%	3	14.2%	4
CA	Providence Mission Hospital	13.3%	3	16.9%	4
CA	Providence St. Joseph Hospital	14.4%	3	26.1%	4

UC Los Angeles							
		30-day All-Cause	HCAHPS	% Hospital Medi-Cal	Centers for Medicare & Medicaid Services (CMS)		
State	UC Health Location	Unplanned Readmissions	Overall Rating	Patients	Stars		
CA	Ronald Reagan UCLA Medical Center	14.7	4	23.1%	4		
	Santa Monica - UCLA Med Ctr & Orthopaedic Hospital						

State	Affiliated Hospital Name	30-day All-Cause Unplanned Readmissions	HCAHPS Overall Rating	% Hospital Medi-Cal Patients	Centers for Medicare & Medicaid Services (CMS) Stars
CA	St. John's Regional Medical Center	15.4%	3	22.8%	3
CA	Northridge Hospital Medical Center	15.0%	3	30.8%	4
CA	California Hospital Medical Center	15.8%	2	75.7%	3
CA	St. Joseph Hospital	14.4%	3	29.4%	4
CA	Little Company of Mary-San Pedro	14.6%	3	36.8%	3
CA	Little Company of Mary-Torrance	15.7%	3	22.1%	4
CA	Cedars-Sinai Tarzana Medical Center	15.2%	2	22.8%	3
CA	Saint John's Health Center	14.4%	3	24.3%	4
CA	St. Joseph Medical Center	17.3%	3	24.5%	3
CA	Bakersfield Memorial Hospital	16.1%	3	49.9%	2

UC Riverside					
State	Affiliated Hospital Name	30-day All-Cause Unplanned Readmissions	HCAHPS Overall Rating	% Hospital Medi-Cal Patients	Centers for Medicare & Medicaid Services (CMS) Stars
CA	Providence Sacred Heart Medical Center	12.6%	3	N/A	4
CA	St. Bernadine Medical Center	15.5%	3	45.9%	2
CA	Riv University Health System Med Center (RUHS)*. *= the work of the Faculty Physicians and Surgeons of LLUSM (DBA as Loma Linda University Faculty Medical Group) is occurring at RUHS Medical Center.	14.5%	2	47.5%	2

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UC San Diego						
					Centers for Medicare &	
		30-day All-Cause	HCAHPS	% Hospital Medi-Cal	Medicaid Services (CMS)	
State	UC Health Location	Unplanned Readmissions	Overall Rating	Patients	Stars	
CA	UC San Diego Health - La Jolla and Hillcrest Campuses	16.00%	4	34.1%	5	

State	Affiliated Hospital Name	30-day All-Cause Unplanned Readmissions	HCAHPS Overall Rating	% Hospital Medi-Cal Patients	Centers for Medicare & Medicaid Services (CMS) Stars
CA	Loma Linda University Medical Center - Murrieta	15.60%	2	27.0%	2

UC San Francisco							
State	UC Health Location	30-day All-Cause Unplanned Readmissions	HCAHPS Overall Rating	% Hospital Medi-Cal Patients	Centers for Medicare & Medicaid Services (CMS) Stars		
CA	UCSF Medical Center	14.9%	4	25.8%	4		

State	Affiliated Hospital Name	30-day All-Cause Unplanned Readmissions	HCAHPS Overall Rating	% Hospital Medi-Cal Patients	Centers for Medicare & Medicaid Services (CMS) Stars
CA	Adventist Health Clearlake	15.4%	3	37.1%	5
CA	Adventist Health St. Helena	13.6%	4	30.4%	5
CA	Petaluma Valley Hospital	14.1%	2	31.7%	4
CA	Providence Queen of the Valley Medical Center	13.7%	3	26.8%	3
CA	Providence Santa Rosa Memorial Hospital	12.6%	3	25.3%	4
CA	Providence St. Joseph Hospital - Eureka	13.8%	2	28.4%	3
CA	Saint Fracis Memorial Hospital	15.7%	3	44.1%	2
CA	Scripps Green Hospital	13.8%	5	2.2%	5
CA	Scripps Memorial Hospital - Encinitas	13.6%	4	14.3%	4
CA	Scripps Memorial Hospital - La Jolla	13.8%	4	9.8%	5
CA	Sequoia Hospital	14.3%	4	5.7%	5
CA	St. Mary's Medical Center	16.1%	3	20.9%	2

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					Centers for Medicare &
		30-day All-Cause	HCAHPS	% Hospital Medi-Cal	Medicaid Services (CMS)
State	Affiliated Hospital Name	Unplanned Readmissions	Overall Rating	Patients	Stars
WA	Providence Centralia Hospital	14.5%	3	N/A	4
WA	Providence St. Peter Hospital	13.6%	2	N/A	3

Data Sources

Center for Medicare and Medicaid Services (CMS): April 2023 Upload to https://data.cms.gov/provider-data/ (i.e., Care Compare)

California Department of Healthcare Access and Information (HCAI): Hospital Quarterly Financial & Utilization Report - Combination of 4 files: 2022_q1, 2022_q2, 2022_q3, & 2022_q4