Office of the President

TO MEMBERS OF THE COMMITTEE ON LONG RANGE PLANNING:1

DISCUSSION ITEM

For Meeting of February 4, 2009

POWERPOINT PRESENTATION

ANNUAL ACCOUNTABILITY SUB-REPORT ON UNIVERSITY PRIVATE SUPPORT

As part of the University's new Accountability Framework, Executive Vice President Lapp will provide an overview of the University's private support activities, and the impact on research, teaching, and public service at the University. This summary will be augmented by data from comparison institutions, and include details on donor restrictions pertaining to current gifts as well as endowment payout restrictions.

This presentation will also include comments from Chancellors Blumenthal, Birgeneau and Block regarding specific campus illustrations of development activities recently initiated at their campuses. Finally, John Glier, a principal with the international fundraising consulting firm of Grenzebach, Glier & Associates, will provide comments related to the University of California fundraising activities. He will also discuss the challenges faced by the University and other charitable institutions due to the current economic crisis.

This accountability sub-report on development will help inform the University's strategic planning and budgeting, as well as help focus the Regents on one of the most important issues facing the University. It also underscores the continued confidence among donors in the quality of the University's programs and the importance of its mission.

¹ Of interest to the Committee on Educational Policy